

# FPA Oregon and SW Washington Chapter

## 2010 Scholarship Guidelines

### Overview

The primary aim of the Financial Planning Association (FPA) is to be the community that fosters the value of financial planning and advances the financial planning profession. FPA's strategy to accomplish its objectives involves welcoming all those who advance the financial planning process and promoting the CFP® Certification marks as the cornerstone of the financial planning profession.

Each of the winners will receive a \$600 merit-based CFP® Certification Examination reimbursement scholarship. All awards will be paid in arrears once all criteria have been met, including passing the exam. No partial awards will be granted. The decisions to award these scholarships shall be made at the full discretion of the FPA Oregon and SW Washington Scholarship Program Selection Committee. All applicants are responsible for reading, understanding and abiding by all of the guidelines.

### Eligibility

To be eligible for any scholarship award, all of the following qualifications must be met:

1. Currently enrolled in or recently graduated from a financial planning degree or certificate curriculum administered by an accredited university or program (registered with the CFP Board).
2. Pass the CFP® Certification Examination within one year of earning the scholarship and submit proof to the FPA-Oregon and SW Washington Scholarship Committee in a timely fashion (e.g., Fall 2010 award recipients must pass before Fall 2011, to receive their scholarship payment).
3. Intention to fulfill all requirements to become a CFP® licensee.
4. Member of the Oregon and SW Washington chapter of the FPA.
5. Complete and submit a truthful and timely application package. The application package consists of the Scholarship Application form and two letters of recommendation.
6. If selected, we would also prefer your attendance at the 2010 awards ceremony on November 17<sup>th</sup>, 2010 in Portland, Oregon if possible. This is not required, but strongly desired.

### Submission

The Selection Committee is not obligated to consider partially completed application packages. Application documents postmarked after the deadline date above will be considered incomplete.

Please send complete applications to:

**FPA Scholarship Committee**  
PO Box 2126,  
Salem, OR 97308-2126

Application packages must be postmarked by:

**Friday, October 29, 2010**

*Certified Financial Planner Board of Standards, Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™ and federally registered CFP (with flame design) in the U.S., which it awards to individuals who successfully complete initial and ongoing certification requirements.*